

SUPERIOR COURT

C A N A D A

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: 500-11-048114-157

DATE: November 27, 2018

PRESIDING: THE HONOURABLE MICHEL A. PINSONNAULT

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

**BLOOM LAKE GENERAL PARTNER LIMITED
QUINTO MINING CORPORATION
8568391 CANADA LIMITED
CLIFFS QUÉBEC IRON MINING ULC
WABUSH IRON CO. LIMITED
WABUSH RESOURCES INC.**

Debtors

-and-

**THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP
BLOOM LAKE RAILWAY COMPANY LIMITED
WABUSH MINES
ARNAUD RAILWAY COMPANY
WABUSH LAKE RAILWAY COMPANY LIMITED**

Mises-en-cause

(Debtors and Mises-en-cause hereinafter the "**CCAA Parties**")

-and-

FTI CONSULTING CANADA INC.

Monitor

-and-

UNITED STEELWORKERS, LOCAL 6254

-and-

UNITED STEELWORKERS, LOCAL 6285

Petitioners (the "USW")

ORDER


- [1] **THE COURT**, upon reading the *Amended Motion Seeking a Declaratory Relief/For Leave to File Late Claims* (the "**Motion**") by the USW with respect to late claims by certain USW members (the "**USW Late Claim Employees**"), its exhibits and having examined the Monitor's Report in connection thereto;
- [2] **SEEING** the notification of the Motion to the Service List;
- [3] **CONSIDERING** the submissions of counsel for the Monitor, the USW and the CCAA Parties;
- [4] **GIVEN** the terms of the Initial Order of this Court dated January 27, 2015 (as subsequently amended, rectified and/or restated), the Initial Order of this Court dated May 20, 2015 (as subsequently amended, rectified and/or restated), the Order of this Court with respect to the claims process issued on November 5, 2015 (as amended by an order of the Court issued on November 16, 2015 and as further amended from time to time) setting December 18, 2015 as the Claims Bar Date, and the Order of this Court dated June 29, 2018 with respect to sanction of the Amended and Restated Joint Plan of Compromise and Arrangement, as amended from time to time (the "**Plan**");
- [5] **GIVEN** the Settlement and Release Agreement dated May 17, 2018 between the USW, CCAA Parties and the Monitor (the "**Employee Settlement**");
- [6] **GIVEN** the provisions of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.

FOR THESE REASONS, THE COURT HEREBY:

- [7] **GRANTS** the Motion.
- [8] **DECLARES** that any delay for presentation of this Motion is hereby abridged in order that this Motion is properly returnable on November 27, 2018, with a dispensation from further service thereof.
- [9] **DECLARES** that capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.
- [10] **DECLARES** that the claims of the USW Late Claim Employees for the amounts set out on Schedule "A" shall be deemed to have been filed as valid Affected Third Party General Unsecured Claims on or before the Claims Bar Date.

- [11] **DECLARES** that the USW Late Employee Claims shall be allowed as Affected Third Party General Unsecured Claims against the Wabush Mines Parties and Arnaud, as the case may be, in the amounts set out in Schedule "A" to this Order, each as an Affected Third Party Unsecured Creditor of the Wabush Mines Parties and Arnaud, as the case may be and as set out in Schedule "A", which Affected Third Party General Unsecured Claims would be entitled solely to distributions from the Wabush Mines Parties Unsecured Creditor Cash Pool and the Arnaud Unsecured Creditor Cash Pool, as the case may be and as set out in Schedule "A", pursuant to the Plan.
- [12] **DECLARES** that the Employee Settlement applies to the USW Late Claims Employees *nunc pro tunc* and that Schedule A to the Employee Settlement shall be deemed amended to include the USW Late Employee Claims.

GENERAL

- [13] **ORDERS** the provisional execution of the present Order notwithstanding any appeal and without the necessity of furnishing any security.
- [14] **WITHOUT COSTS**, ~~save in case of contestation.~~ 

COPIE CERTIFIÉE CONFORME
AU DOCUMENT DÉTENU PAR LA COUR

Patricia Cosmog, a.o.s.
Personne désignée par le greffier


MICHEL A. PINSONNAULT J.S.C.

M^{re} Sylvain Rigaud
Norton Rose Fulbright Canada LLP
Attorneys for the Monitor

M^{re} Daniel Boudreault
Philion Leblanc Beaudry Avocats S.A.
Attorneys for the USW

Hearing date: November 27, 2018

SCHEDULE "A"

Name	Class	Amount Allowed	Claimed and
Button, Harry	Wabush Mines Parties	\$	56,241.50
Hart, John	Wabush Mines Parties	\$	70,731.50
Chaulk, Harold	Wabush Mines Parties	\$	75,667.50
Pevie, Wilson	Wabush Mines Parties	\$	66,357.00
Arsenault, Camille	Wabush Mines Parties	\$	61,246.00
Arsenault, Camille	Arnaud	\$	61,246.00